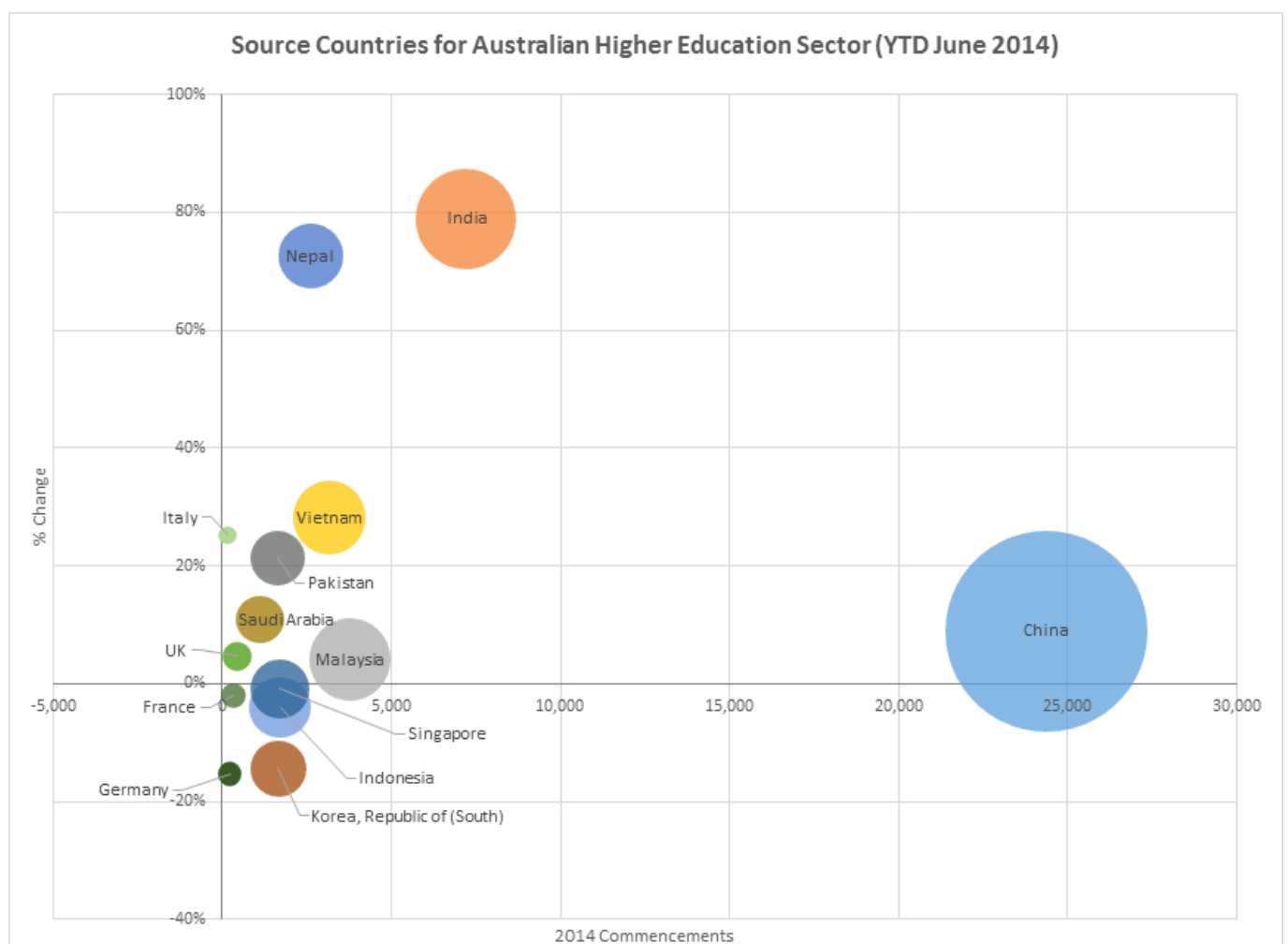
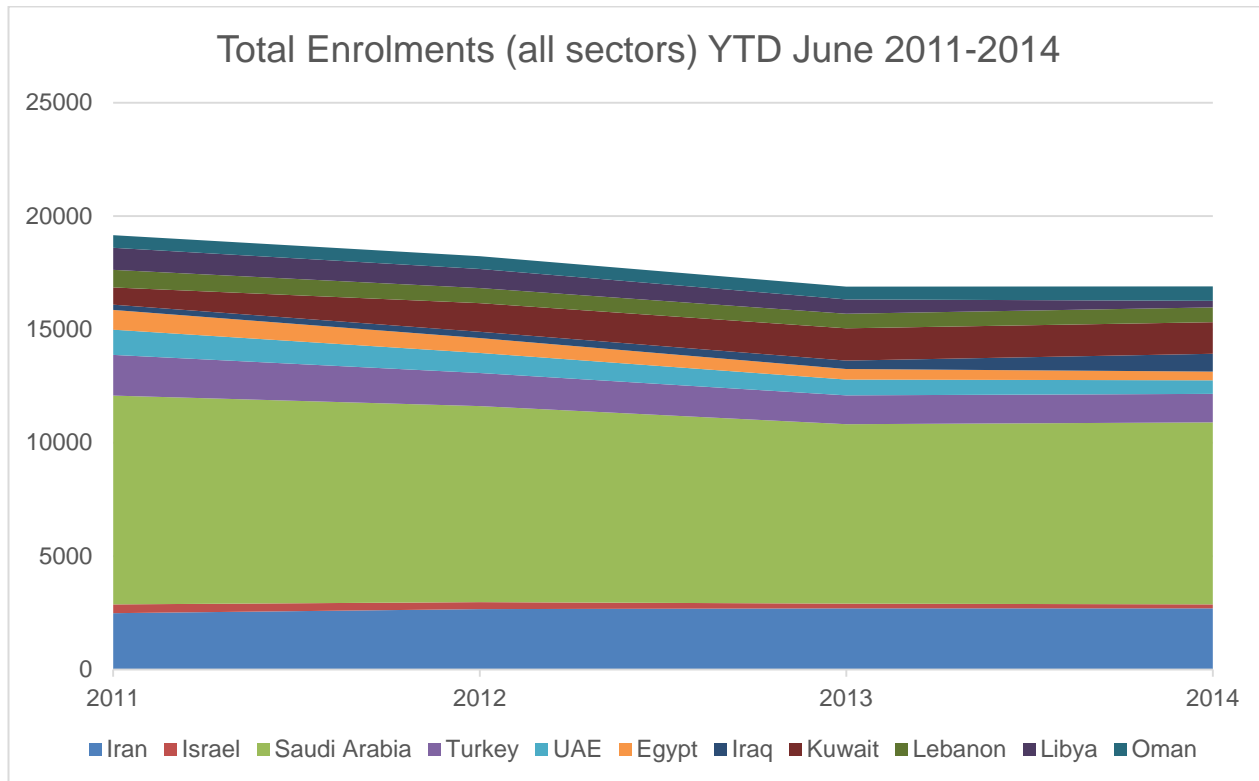


Inquiry into Australia's Trade and Investment Relationships with Countries of the Middle East – Updated figures

August 2014



Note: The size of the bubbles represents the number of students from each country enrolled in Australian higher education sector as of June 2014. The vertical axis of the bubble represents the growth in the number of commencing students from each country between June 2013 and June 2014 and the horizontal axis of the bubble represents the number of commencing students as of June 2014.



June YTD Total Enrolments 2011-2014

	Iran	Israel	Saudi Arabia	Turkey	UAE	Egypt	Iraq	Kuwait	Lebanon	Libya	Oman
2011	2485	387	9210	1795	1112	871	232	760	776	973	556
2012	2664	308	8646	1460	885	656	277	1263	665	843	563
2013	2698	208	7914	1272	697	465	371	1424	643	632	564
2014	2698	175	8027	1258	598	384	786	1393	653	289	637
% change 2013/2014	0	-16%	1.4%	-1%	-14%	-17.4	112%	-2%	1.5%	-54%	13%

June YTD Total Commencements 2011-2014

	Iran	Israel	Saudi Arabia	Turkey	UAE	Egypt	Iraq	Kuwait	Lebanon	Libya	Oman
2011	878	158	3818	768	319	335	73	466	354	397	222
2012	922	129	3329	601	235	268	103	787	272	370	168
2013	807	91	2944	559	182	186	148	691	279	145	193
2014	715	71	3334	594	179	149	371	531	283	45	252
% change 2013/2014	-11%	-22%	13%	6%	1.6%	-20%	150%	-23%	1.4%	-69%	30.5%



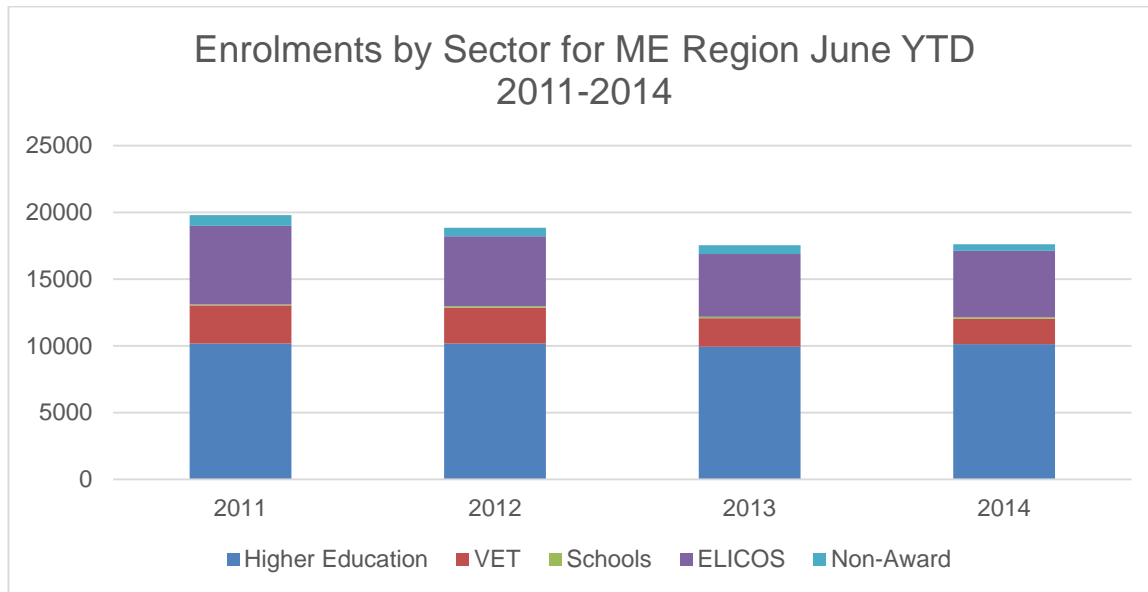
Enrolments and Commencements from Saudi Arabia by Sector (YTD) 2011-2014

Sector	Sum of DATA YTD Enrolments				Sum of DATA YTD Commencements			
	2011	2012	2013	2014	2011	2012	2013	2014
Higher Education	5,221	4,833	4,345	4,207	1,545	1,134	1,017	1,128
VET	485	660	530	402	243	349	166	168
Schools	10	14	25	21	5	4	10	8
ELICOS	3,106	2,959	2,808	3,182	1,903	1,762	1,661	1,916
Non-award	388	180	206	215	122	80	90	114
Grand Total	9,210	8,646	7,914	8,027	3,818	3,329	2,944	3,334

*Note decrease in HEd and increase in ELICOS

Enrolments and Commencements from Iraq by Sector (YTD) 2011-2014

Sector	Sum of DATA YTD Enrolments				Sum of DATA YTD Commencements			
	2011	2012	2013	2014	2011	2012	2013	2014
Higher Education	164	183	207	360	29	39	50	150
VET	4	2	0	1	1	0	0	1
Schools	1	2	1	0	1	1	0	0
ELICOS	47	90	158	424	29	63	93	219
Non-award	16	0	5	1	13	0	5	1
Grand Total	232	277	371	786	73	103	148	371



Update to Links Data (August 2014)

The following table and graphs represent formal agreements between Australian universities and Universities in the Middle East region. These agreements can include provision for students exchange; staff exchange; research collaboration and/or Study Abroad. Full links data available [here](#).

	2014 Agreements	2012 Agreement	% change
Iran	21	23	-8.7%
Israel	29	19	52%
Saudi Arabia	17	20	-15%
Turkey	36	29	24%
UAE	25	18	39%
Other	43	40	7.5%
TOTAL	171	149	15%

Figure 2 Number of Formal Agreements by Middle East Country 2014

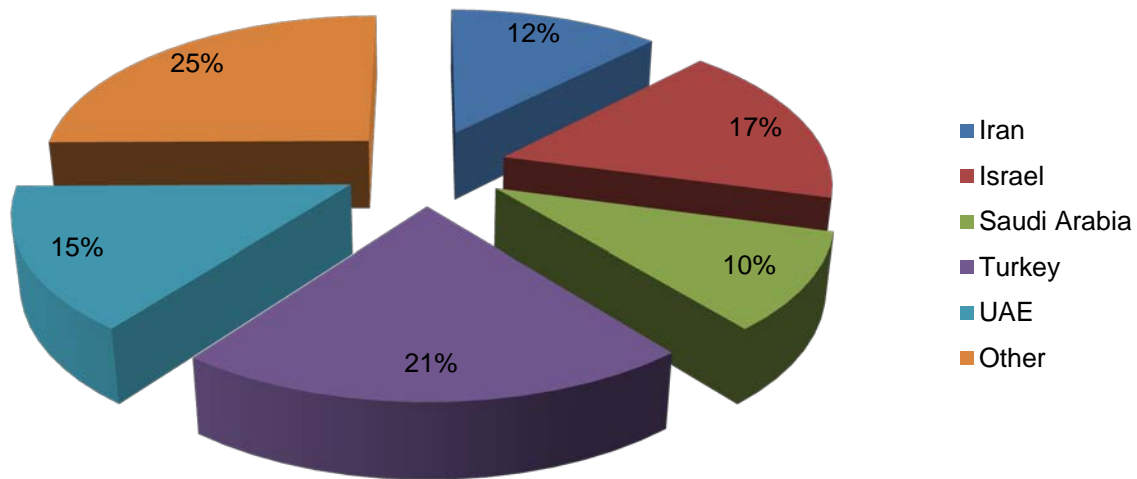


Figure 3 Number of Formal Agreements by Type and ME Country 2014

